# SAMPLE COMPLETED BY GREGORY BAIR NOT FOR REUSE







# STRATEGIC OPERATINAMPLE COMPLEMENT BY GREGORY BAIR (SOP-1)

Talk Advertising HB

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

www.talkse.com

#### **CONFIDENTIAL**

2012 - 2016

No person has been authorized to give any information or to make any representations in connection with the offer made by this Strategic Operating Plan, nor has any person been authorized to give any information or make any representations other than those contained in this Strategic Operating Plan, and if given or made, such information or representations must not be relied upon. This Strategic Operating Plan does not constitute an offer to sell or solicitation of an offer to buy in any securities in any jurisdiction. Neither the delivery of this Strategic Operating Plan nor any sale made hereunder shall, under any circumstances, create an implication that there as has been a change in the affairs of the company since the date hereof.

Date of Printing Sunday, October 14, 2012

No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, recording or otherwise, without the prior written permission of the author.

Author: Talk Advertising Handelsbolag

## CONFIDENTIAL DO NOT DISSEMINATE

### CONFIDENTIAL NOT FOR PUBLIC CONSUMPTION

#### NON-COMPETE AND CONFIDENTIALITY AGREEMENT

This Non-Compete and Confidentiality Agreement (the "Agreement") is entered into as of the _	day of, _	, by
and between Talk Advertising HB and its affiliates, (collectively referred to as the "Company") and		
("the Individual"). In consideration of the mutual promises and covenants contained in this	s Agreement and the consideration p	rovided by
the Individual's continued affiliation with the Company, the parties agree as follows:		

1. The Company is a Handelsbolag company organized under the laws of Sweden and has been organized for the purpose of developing and operating a business serving as a design services company with a principal place of business in Stockholm, Sweden.

#### 2. Acknowledgments

The Company's services are highly specialized and the identity and particular needs of the Company's customers and targeted customers and vendors are not generally known in the import, distribution and retails sales industry. The Company has a proprietary interest in information including, but not limited to, its customer lists, customer target lists, vendors and contractors, business plans, marketing plans and financial records; and documents and other information regarding the Company's sales methods, pricing and costs, as well as information pertaining to the Company's development plans, architectural and engineering records, private financing information, management practices, customers, vendors and contractors including but not limited to, identity location, service requirements, and charges to customers are highly confidential and constitute trade secrets

- 3. Trade Secrets and Confidential Information. During the term of this Agreement, the Individual may have access to, and become familiar with, various trade secrets and confidential information belonging to the Company, including, but not limited to, the documents and information referred to in Paragraph 2, above. Individual acknowledges that such confidential information, any other information which would generally be considered confidential and trade secrets are company and phale continuing the property stylenges that such confidential information, any other information which would generally be considered confidential and trade secrets are company and phale continuing the term of his/her term as an officer, director, shareholder, employee, consultant, independent contractor or other affiliation or or to the Company, and for a period of thirty-six (36) months after such affiliation terminates for many reasons repetitives of whether said termination is initiated by the Company or the Individual, the Individual agrees not to use, communicate, reveal or otherwise make available any such information for any purpose whatsoever, or to divulge such information to any person, corporation, limited liability company, partnership, or other entity other than the Company or persons expressly designated by the Company, unless the Individual is compelled to disclose it by judicial process.
- **4. Documents.** Under no circumstances shall the Individual remove from the Company's places of business any of the Company's books, records, documents, or customer lists, or any copies of such documents, without the Company's prior written consent; nor shall the Individual make any copies of such books, records, documents, or customer lists for use outside of the Company's office, except as specifically authorized in writing by the Company.

#### 5. Restrictive Covenant.

The Individual agrees that: For a period of thirty-six (36) months after termination of the Individual's affiliation with the Company, said affiliation including, but not limited to service as an officer, director, shareholder, employee, consultant, or independent contractor, the Individual will not, directly or indirectly, solicit any person, company, firm, corporation or other entity who is or was a customer, vendor or affiliated party of the Company during a period of three (3) years prior to the termination of the Individual's affiliation with the Company. The Individual agrees not to solicit such individuals or entities on behalf of him/herseff or any other person, firm, company, corporation or other entity. Furthermore the Individual agrees that for a period of thirty-six (36) months after the termination of his/her affiliation with the Company, regardless of whether said termination is initiated by the Company or the Individual, he/she will not accept employment with, or act as a consultant, contractor, advisor, or in any other within Stockholm for, a competitor of the Company, or enter into competition with the Company, either by himself or through any entity owned or managed in whole or in part by the Individual, with a place of business within the United States of America. The term "competitor" as used in this Paragraph 5, means any entity primarily engaged in the business of providing services in which the Company engages currently or subsequent to the date of this Agreement.

- **6. Remedies.** The Individual acknowledges that compliance with this Agreement is necessary to protect the Company's business and good will; that a breach of this Agreement will irreparably and continually damage the Company; and that an award of money damages might be necessary to repair such damage, but may not alone equate to remedy such harm. Consequently, the Individual agrees that in the event he/she breaches or threatens to breach any provision of this Agreement, the Company shall be entitled to both: (1) a preliminary or permanent injunction in order to prevent the continuation of such harm; and (2) money damages, insofar as they can be determined, including, without limitation, all reasonable costs and attorneys' fees incurred by the Company in enforcing the provisions of this Agreement. Nothing in this Agreement, however, shall prohibit the Company from pursuing other remedies that may be available under law.
- **7. Waiver of Rights.** If, in one or more instances, either party fails to insist that the other party perform any of the terms of this Agreement, such failure shall not be construed as a waiver by such party of any past, present, or future right granted under this Agreement, and the obligations of both parties under this Agreement shall continue in full force and effect.
- **8. Termination of Agreement.** This Agreement shall terminate pursuant to the terms of Paragraphs 3 and 5, or upon the mutual agreement of the parties; the expiration of thirty (30) days after a petition in bankruptcy has been filed by or against the Company, assuming such petition is not dismissed during the thirty (30) day period or the voluntary or involuntary dissolution of the Company.
- 9. Assignment. Neither party shall have the right to assign any rights or obligations under this Agreement without the prior written approval of the other party.
- 10. Severability. If any provision, paragraph, or subparagraph of this Agreement is adjudged by any court to be void or unenforceable in whole or in part, this adjudication shall not affect the validity of the remainder of the Agreement. Each provision, paragraph, and subparagraph of this Agreement is separable from every other provision, paragraph and subparagraph, and constitutes a separate and distinct covenant.
- 11. Applicability. This Agreement shall be binding upon, and shall inure to the benefit of, the parties and their respective successors, assigns, executors, administrators, and personal representatives.
- 12. Complete Agreement. This Agreement constitutes the complete understanding of the parties as to the Individual's agreement to non-competition and confidentiality. All prior representations or agreements have been merged into this Agreement.
- 13. Modification. No alteration of or modification to any of the provisions of this Agreement shall be valid unless made in writing and signed by both parties
  - 14. Governing Law. This Agreement shall be subject to and governed by the laws of the Sweden as applicable.

In witness whereof, the parties have executed this Agreement as of the date first above provided.

Signature	Managing Director, Talk Advertising HB



# FOR AMPLE OMPLETED BY CRESORY BAIR OF STATEMENTS

#### **Talk Advertising HB**

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

www.talkse.com

This SOP contains certain forward-looking statements concerning the Company's future operations, economic performance, financial condition, and financing plans, including such things as business strategy and measures to implement that strategy, competitive strengths and goals, growth of the Company's business and operations, and references to possible future success. These statements are based on certain assumptions and analyses made by the Company in light of the Company's experience and its perception of historical trends, current conditions, and expected future developments, as well as other factors the Company believes are appropriate in the circumstances. Such forward-looking statements are subject to risks, uncertainties, and other factors, which could cause actual results to differ materially from future results expressed or implied by such forward-looking statements. There can be no assurance that the actual results or developments anticipated by the Company will be realized or, even if substantially realized, that they will have the expected consequences to, or effects on, the Company or its business or operations.

Individuals having questions or desiring additional information should contact the following persons listed below.

Ahmad Kanani Managing Director

Talk Advertising HB

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

THE REMAINDER OF THIS PAGE IS INTENTIONALLY BLANK

#### CONFIDENTIAL DO NOT DISSEMINATE



TABL	E	
OF		
CON	ITEN	TS

	6
--	---

#### **EXECUTIVE SUMMARY**

Objectives	6
Mission	6
Keys to Success	7

#### **Talk Advertising HB**

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

www.talkse.com

7
---

# GREGORY BAIR MARKET ANALYSIS

NOT FOR R	EUS	SE
Company Summary	7	Sources of Revenue
Company Ownership	7	Design Services
Executive Management Team	8	Royalties

1	Design Servi
8	Royalties
8	License Fees

9	Market Analysis Summary	11
9	Market Segmentation	11

12

18

23

23

10	Target Market Segment
10	Strategy

**COMPLIANCE** 

## MARKETING

#### **SERVICE BUSINESS ANALYSIS STRATEGY**

Service Business Analysis Marketing Strategy 13 16 Competition 14 Advertising 16 Buying Pats AMPLE COMPLETS TO BE REGORY BALFR CompetitoNight FOR REUSE Traditional Advertising 18



### Compliance



**Physical Location** 

#### **WEB PLAN SUMMARY**

#### SALES STRATEGY

## **SWOT ANALYSIS**

Web Plan Summary Website Marketing Strategy 19

Sales Strategy Sales Forecast Sales Forecast Table 20 Strengths 21 Weaknesses 22 Opportunities

24 SAMPLE COMPLETED BY GREGORY  $BAIR^{Threats}$ 24

FOR REUSE

19

#### **PERSONNEL PLAN**

Pesonnel Plan Management Summary

#### FINANCIAL PLAN

25 Startup Funding 26 Table: Startup Funding

#### **FINANCIAL DATA**

26	Break-Even Analysis	27
26	Projected Profit & Loss	28
	Projected Cash Flow	30
	Projected Balance Sheet	31
	Rusiness Ratios	32

#### CONFIDENTIAL DO NOT DISSEMINATE

This business plan contains confidential, This obstress pian contains confidential, trade secret information and is shared only with the understanding that you will not share its contents or ideas with third parties without the express written consent of the plan author.

## **Appendixes**

#### Appendix A

Portfolio

#### **Appendix B**

Customer List

#### **Appendix C**

**Designer Products** 



# EXECAMPLE COMPLETED BY CREGORY BAIR

NOT FOR REUSE

The following summary is qualified in its entirety by the detailed information appearing elsewhere in this Strategic Operating Plan.

#### **OBJECTIVES**

#### **Talk Advertising HB**

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

www.talkse.com

Talk Advertising Studio's objectives for the first two years of operation are as following:

- To develop a home based, graphic design studio whose primary goal is to provide quality graphics while exceeding customers' expectation
- To provide high quality graphic design services at a reasonable cost
- To establish long-term relationships, repeat and loyal customers
- NOT FOR REUSE
   An increase of 20% in total billings in the second year of operation
- Create an environment which promotes the Company primarily through referrals while maintaining a high customer satisfaction rate with our clients



#### **MISSION**

The Talk Advertising Studios mission is to provide creative and high quality graphic, web and user interface designs medium size businesses at a reasonable cost while focusing on user satisfaction and value, acting as a strong corporate citizen and providing owners and employees a profitable reward.

## CONFIDENTIAL DO NOT DISSEMINATE



#### **KEYS TO SUCCESS**

The following Keys to Success provide the Company with the best chance for long-term survivability:

- Creative and Professional Print and Web Design services at a reasonable cost.
- Develop an efficient electronic media and traditional media marketing campaign which encourage prospects to visit and then engage the Company to provide services.

  SAMPLE COMPLETED BY GREGORY BAIR
- Build and main MOTall EOR PROJETS with strategic partners in Sweden and worldwide.
- Achieve large scale sales volume and a returning loyal customer revenue stream.
- Provide a platform for Talk Advertising HB to go viral through the Swedish community using its electronic and social networks.
- Use of strict fiduciary principles and operating methods combined with well organized and executed strategic planning.

#### **Talk Advertising HB**

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

www.talkse.com

# COMPANY SUMMARY

#### COMPANY SUMMARY

Talk Advertising Studion and advertising Studion located in Stockholm, Sweden. Since 2006 the Company has been creating unique designs for clients across a variety of industries and focus on marketing and advertising consultation to our clients.

#### COMPANY OWNERSHIP

Talk Advertising has been formed as a Handelsbolag and is registered in Stockholm (Registration Information to be provided upon request). The Company is owned by Media Jamshidi and Ahmad Kanani. In order to meet the expected growth and demand of the business, the Company's management is considering re-registering as a "limited company" (AB Aktiebolag).

The Company's entire equity structure is comprised of common stock with the total outstanding shares and their respective owner included below SAMPLE COMPLETED BY GREGORY BAIR

#### NOT FOR REUSE

Registered Owner	Share Ownership	Percentage of Total
Media Jamshidi	30	30.00%
Ahmad Kanani	70	70.00%
Total	100	100.00%

## CONFIDENTIAL DO NOT DISSEMINATE



#### **EXECUTIVE MANAGEMENT TEAM**

The Company SAMPHYLARONNO(1) REPLYS SPRIOR OFFICE OPENIOR SINGLE Managing Director and expects to fill additional Sales, Logistics and Delivery positions in 2012.

NOT FOR REUSE

#### **Ahmad Kanani**

Managing Director

Mr. Kanani serves as the Company's Managing Director. A graduate with a College Degree in Industrial Metallurgy, he has studied a variety of business and entrepreneurial related courses including Advanced Marketing, Corporate Branding and Advertising. Additionally, he has studied several web design, web programming and advanced scripting languages.

#### **Media Jamshidi**

Creative Director

#### Sweden +46 855 922 997

www.talkse.com

Nacka 13147

Stockholm

**Talk Advertising HB** 

Edinsvägen 22A LGH 1116

#### PHYSICAL LOCATION

Principal Offices: The Company was formed in 2012 under the laws of Sweden and its principal office is a completed by GREGORY BAIR

Talk Advertising HBOT FOR REUSE

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

#### CONFIDENTIAL DO NOT DISSEMINATE



**Talk Advertising HB** 

Edinsvägen 22A LGH 1116

www.talkse.com

Nacka 13147 Stockholm Sweden +46 855 922 997

# REVENUE SOURCE

#### SOURCES OF REVENUE

#### The Company anticipates two sources of revenue:

1. The Company provides top quality artwork to be used by manufacturers to make designer merchandise including cellular telephone cases and T-shirts, among other products.

The Company receives a fee for licensing the act works to manufacturers e.g. Gadget Glamour. co.uk, Armadillocases.com, ioliypins.com and prickie.com and by licensing Madotta's designs for use with custom progress. POP PHAS Demand) companies (like Zazzle.com, cafepress. com, Redbubble.com, etc.)

- 2. Another primary source of income is derived from providing high quality graphic design, web design and visual communication services to small and start-up businesses with a focus on:
  - Logo and Branding design
  - Graphic design for print

  - Web design and development using HTML, CSS, jQuery, Wordpress, etc.
     SAMPLE COMPLETED BY GREGORY BAIR
     UI design for mobile Apps (for iOS and Android)
     NOT FOR REUSE

#### **Design Services**

Talk Advertising HB is a full service design studio which offers complete Branding, Graphic and Web design and visual communication services. Talk Advertisings approach is to offer a turn-key solution which addresses all clients needs with regard to everything printed or designed for the web.

SAMPLE COMPLETED BY GREGORY BAIR
Examples include: Corporate Identity, Logo Design, Branding, Package Design, Brochure
Design, Web design and Development, Wobile App Interfaces, Billboards, Direct Mailing, Flyers, Stationary and Business Cards, among others.

The pricing of the projects are typically estimated on a project-based cost and will be estimated based upon the approximate number of hours needed to complete each. The Company's standard service rate is established at \$50 USD per hour. The majority of the services will be provided via Company's Home Office with the interior design being modern and simple, since this reflects the quality of services.

Please visit the following to see the Company's portfolios:



www.talkse.com



www.behance.net/madotta

#### CONFIDENTIAL DO NOT DISSEMINATE

This business plan contains confidential trade secret information and is shared only with the understanding that you will not share its contents or ideas with third parties without the express written consent of the plan author.



www.freelancer.com/u/madotta.html



#### **Royalties**

A royalty is more typically a fee per item sold. The Company receives royalties from POD sites like Zazzle.com. Additionallyspanduct designs available for vice reing one velope for the brand name of "Madotta" and can be viewed in these links:



http://www.madotta.com/



http://facebook.com/madotta

#### **Talk Advertising HB**

Edinsvägen 22A LGH 1116 Nacka 13147 Stockholm Sweden +46 855 922 997

www.talkse.com



NOT FOR REUSE

SAMPLE COMPLETED BY TENDERY BAIR

http://zazzle.com/madotta

http://armadillocases.com/madotta

#### **License Fees**

One of the Company's primary lines of revenue is derived from license fees and royalties. The license fees will be charged to the Company for use of a particular design during production of merchandise. This differs from royalties as license fees are one-time fees for a set number of items in productionNOT FOR REUSE

#### CONFIDENTIAL DO NOT DISSEMINATE